

**SHAREHOLDING PATTERN**

Introductory sub-table (I)(a)

<b>Name of the Company: DEEP INDUSTRIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE: 532760, NSE: DEEPIND</b>			
<b>Quarter ended: 30<sup>th</sup> June, 2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>29200000</b>		<b>100.00%</b>



**Statement Showing Shareholding Pattern**

**Table I(a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family*	17	7698945	7698945	26.3663	26.3663	0	0.0000
(b)	Central Government/ State Government(s)	0		0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	6	12486080	12486080	42.7605	42.7605	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>20185025</b>	<b>20185025</b>	<b>69.1268</b>	<b>69.1268</b>	<b>0</b>	<b>0.0000</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>20185025</b>	<b>20185025</b>	<b>69.1268</b>	<b>69.1268</b>	<b>0</b>	<b>0.0000</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.0000
(b)	Financial Institutions/ Banks	1	15166	15166	0.0519	0.0519	15053	99.2549
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	1	42190	42190	0.1445	0.1445	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>57356</b>	<b>57356</b>	<b>0.1964</b>	<b>0.1964</b>	<b>15053</b>	<b>26.2449</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	206	2821102	2821102	9.6613	9.6613	117094	4.1506
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	8903	3241110	3240999	11.0997	11.0997	31742	0.9794
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	58	2220991	2220991	7.6061	7.6061	307021	13.8236
(c)	Any Other (specify)							
(c-i)	Clearing Member	186	596510	596510	2.0428	2.0428	12540	2.1022
(c-ii)	Non Resident Indians(REPATRIABLE)	76	70137	70137	0.2402	0.2402	0	0.0000
	Non Resident Indians (NON REPATRIABLE)	25	7769	7769	0.0266	0.0266	0	0.0000
	<b>Sub-Total (B)(2)</b>	<b>9454</b>	<b>8957619</b>	<b>8957508</b>	<b>30.6768</b>	<b>30.6768</b>	<b>468397</b>	<b>5.2290</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9456</b>	<b>9014975</b>	<b>9014864</b>	<b>30.8732</b>	<b>30.8732</b>	<b>483450</b>	<b>5.3627</b>
	<b>TOTAL (A)+(B)</b>	<b>9479</b>	<b>29200000</b>	<b>29199889</b>	<b>100.0000</b>	<b>100.0000</b>	<b>483450</b>	<b>1.6557</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.0000
2	Public	0	0	0	0.0000	0.0000	0	0.0000
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9479</b>	<b>29200000</b>	<b>29199889</b>	<b>100.0000</b>	<b>100.0000</b>	<b>483450</b>	<b>1.6557</b>



(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Kanvel Finance Pvt Ltd	2326000	7.97	0	0.00	0.00	0	0	0	0	
2	Savla Enterprise Pvt Ltd	3121000	10.69	0	0.00	0.00	0	0.00	0	0	
3	Kanvel Finance Pvt Ltd	2265080	7.76	0	0.00	0.00	0	0.00	0	0	
4	Prabhavati Properties Pvt Ltd	2282500	7.82	0	0.00	0.00	0	0.00	0	0	
5	Adinath Exim Resources Ltd	1228000	4.21	0	0.00	0.00	0	0.00	0	0	
6	Yash Organochem Pvt Ltd	1263500	4.33	0	0.00	0.00	0	0.00	0	0	
7	Kantilal Velji Savla HUF	695800	2.38	0	-0.00	0.00	0	0.00	0	0	
8	Rupesh kantilal Savla	2009395	6.88	0	0.00	0.00	0	0.00	0	0	
9	Kantilal Velji Savla	331000	1.13	0	0	0	0	0.00	0	0	
10	Prabhaben Kantilal Savla	183000	0.63	0	0.00	0.00	0	0.00	0	0	
11	Rita Keval Shah	50000	0.17	0	0.00	0.00	0	0.00	0	0	
12	Shantilal Murjibhai Savla	26500	0.09	0	0.00	0.00	0	0.00	0	0	
13	Avani Dharen Savla	277046	0.95	0	0.00	0.00	0	0.00	0	0	
14	Dharen Shantilal Savla	400725	1.37	0	0.00	0.00	0	0.00	0	0	
15	Paras Shantilal Savla	400550	1.37	0	0.00	0.00	0	0.00	0	0	
16	Shital Rupesh Savla	1425000	4.88	0	0.00	0.00	0	0.00	0	0	
17	Manoj Shantilal Savla	200000	0.68	0	0.00	0.00	0	0.00	0	0	
18	Mita Manoj Savla	302771	1.04	0	0.00	0.00	0	0.00	0	0	
19	Shail Manoj Savla	175000	0.60	0	0.00	0.00	0	0.00	0	0	
20	Shital Rupesh Savla	327000	1.12	0	0.00	0.00	0	0.00	0	0	
21	Priti Paras Savla	277221	0.95	0	0.00	0.00	0	0.00	0	0	
22	Rupesh kantilal Savla	327937	1.12	0	0.00	0.00	0	0.00	0	0	
23	Manoj Savla Jointly with Paras Savla & Dharen Savla (As Trustees of Shantilal Savla Family Trust)	290000	0.99	0	0.00	0.00	0	0.00	0	0	
<b>TOTAL</b>		<b>20185025</b>	<b>69.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	R L Tradecom Private Limited	1454213	4.98	0	0	0	0	
2	Janus Consolidated Finance Private Ltd.	500000	1.71					
3	Jignesh P. Shah	300344	1.03	0	0	0	0	
4	Rakesh Rajkrishan Aggarwal	297000	1.02	0	0	0	0	
	<b>TOTAL</b>	<b>2551557</b>	<b>8.74</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/ Promoter Group/ Public
1	Prabhavati Properties Pvt Ltd	390000	1.3356	Promoter/ Promoter Group
2	Rupesh Kantilal Savla	1425000	4.8801	Promoter/ Promoter Group
3	Savla Enterprise Pvt. Ltd	844000	2.8904	Promoter/ Promoter Group
4	Shital Rupesh Savla	687500	2.3545	Promoter/ Promoter Group
5	Shital Rupesh Savla	737500	2.5257	Promoter/ Promoter Group
6	Yash Organochem Pvt. Ltd	241000	0.8253	Promoter/ Promoter Group
	<b>TOTAL</b>	<b>4325000</b>	<b>14.8116</b>	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
<b>TOTAL</b>		N.A.	N.A.	N.A.

(II)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.
<b>TOTAL</b>		N.A.	N.A.

