

SHAREHOLDING PATTERN OF POST ALLOTMENT OF SHARES

Introductory sub-table (I)(a)

Name of the Company: DEEP INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 532760			
Quarter ended: 31st March, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total - D	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total - E	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total - F	N.A.	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	26250000		100.00%



Statement Showing Shareholding Pattern
Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ²	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(A)	Individuals/ Hindu Undivided Family*	13	4624070	4624070	17.6155	17.6155	0	0.0000
(b)	Central Government/ State Government(s)	0		0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	6	11011080	11011080	41.9470	41.9470	0	0.0000
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total(A)(1)	19	15635150	15635150	59.5625	59.5625	0	0.0000
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
c	Institutions	0	0	0	0.0000	0.0000	0	0.0000
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and	19	15635150	15635150	59.5625	59.5625	0	0.0000
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	2	592699	592699	2.2579	2.2579	0	0.0000
(b)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.0000
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	1	42190	42190	0.1607	0.1607	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub-Total (B)(1)	3	634889	634889	2.4186	2.4186	0	0.0000
B 2	Non-institutions							
(a)	Bodies Corporate	255	3184044	3184044	12.1297	12.1297	4060	0.1275
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	11157	3843675	3843564	14.6426	14.6426	18183	0.4731
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	55	2579025	2579025	9.8249	9.8249	50123	1.9435
(c)	Any Other (specify)				0.0000	0.0000		
(c-i)	Clearing Member	103	245558	245558	0.9355	0.9355	850	0.3462
(c-ii)	Non Resident Indians(REPEAT)	108	108295	108295	0.4126	0.4126	0	0.0000
	Non Resident Indians NON	30	19364	19364	0.0738	0.0738		
	Sub-Total (B)(2)	11708	9979961	9979850	38.0189	38.0189	73216	0.7336
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	11711	10614850	10614739	40.4375	40.4375	73216	0.6898
	TOTAL (A)+(B)	11730	26250000	26249889	100.0000	100.0000	73216	0.2789
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.0000
2	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub-Total (C)	0	0	0	0.0000	0.0000	0	0.0000
	GRAND TOTAL (A)+(B)+(C)	11730	26250000	26249889	100.0000	100.0000	73216	0.2789

* Note: 13,75,000 Warrants have been converted into Equity Shares as on 30.03.2013 to Promoter & relative of Promoter Group and post listing application is under process for 13,75,000 Equity Shares on stock exchanges.



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group and PAC(Person Acting in Concert)"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Kanvel Finance Pvt Ltd	2326000	8.86	0	0.00	0.00	0	0	0	0	
2	Savla Enterprise Pvt Ltd	2277000	8.67	0	0.00	0.00	0	0	0	0	
3	Kanvel Finance Pvt Ltd	2265080	8.63	0	0.00	0.00	0	0	0	0	
4	Prabhavati Properties Pvt Ltd	1892500	7.21	0	0.00	0.00	0	0	0	0	
5	Adinath Exim Resources Ltd	1228000	4.68	0	0.00	0.00	0	0	0	0	
6	Yash Organochem Pvt Ltd	1022500	3.90	0	0.00	0.00	0	0	0	0	
7	Kantilal Velji Savla HUF	695800	2.65	0	0.00	0.00	0	0	0	0	
8	**Rupesh Kantilal Savla	1271895	4.85	0	0.00	0.00	0	0	0	0	
9	Kantilal Velji Savla	331000	1.26	0	0.00	0.00	0	0	0	0	
10	Prabhaben Kantilal Savla	183000	0.70	0	0.00	0.00	0	0	0	0	
11	Rita Keval Shah	50000	0.19	0	0.00	0.00	0	0	0	0	
12	Shantilal Murjibhai Savla	26500	0.10	0	0.00	0.00	0	0	0	0	
13	Avni Dharen Savla	2100	0.01	0	0.00	0.00	0	0	0	0	
14	Dharen Shantilal Savla	400725	1.53	0	0.00	0.00	0	0	0	0	
15	Paras Shantilal Savla	400550	1.53	0	0.00	0.00	0	0	0	0	
16	**Sheetal Rupesh Savla	687500	2.62	0	0.00	0.00	0	0	0	0	
17	Manoj Shantilal Savla	200000	0.76	0	0.00	0.00	0	0	0	0	
18	Mita Manoj Savla	200000	0.76	0	0.00	0.00	0	0	0	0	
19	Shail Manoj Savla	175000	0.67	0	0.00	0.00	0	0	0	0	
	TOTAL	15635150	59.56	0	0.00	0.00	0	100	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**NOTE: 13,75,000 Warrants have been converted into Shares as on 30.03.2013 and post listing application is under process for 13,75,000 shares on stock exchanges.



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SDK Securities Pvt Ltd	736405	2.81	0	0	0	0	
2	R.L. Tradecom Pvt Ltd	705287	2.69	0	0	0	0	
3	DSP Blackrock Tax Saver Fund AAAJD0430B	592699	2.26	0	0	0	0	
4	Dhiren Hasmukhlal Vora	520000	1.98	0	0	0	0	
5	H N Organise and Developers LLP	418923	1.60	0	0	0	0	
6	Bonanza Portfolio Ltd	334378	1.27	0	0	0	0	
7	Bakshu Securities and Broker Pvt Ltd	322409	1.23	0	0	0	0	
8	Uday Hasmukhlal Vora	320006	1.22	0	0	0	0	
9	Rakesh Rajkrishan Aggarwal	297000	1.13	0	0	0	0	
	TOTAL	4247107	16.18	0	0	0	0	

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter/Promoter Group/Public
1	Kanvel Finance Pvt Ltd	1750000	6.6667	Promoter/Promoter Group
2	Prabhavati Properties Pvt Ltd	1750000	6.6667	Promoter/Promoter Group
3	Dhaen Shantilal Savla	400000	1.5238	Promoter/Promoter Group
4	Paras Shantilal Savla	400000	1.5238	Promoter/Promoter Group
5	Manoj Shantilal Savla	200000	0.7619	Promoter/Promoter Group
6	Mita Manoj Savla	200000	0.7619	Promoter/Promoter Group
7	Shail Manoj Savla	175000	0.6667	Promoter/Promoter Group
8	**Rupesh Kanatilal Savla	687500	2.6190	Promoter/Promoter Group
9	**Sheetal Rupesh Savla	687500	2.6190	Promoter/Promoter Group
	TOTAL	6250000	23.8095	

Note: 13,75,000 Warrants have been converted into Equity Shares as on 30.03.2013 and post listing application is under process for listing of shares on stock exchanges and the same have not been credited for lock-in.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.

