

Introductory sub-table (I)(a)

Name of the Company: DEEP INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 532760			
Quarter ended: 31st December, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total - D	N.A.	N.A.	N.A.
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total - E	N.A.	N.A.	N.A.
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	2750000	100	10.48%
Held by public	N.A.	N.A.	N.A.
Total - F	2750000	100	10.48%
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	26250000		100.00%

Deep Industries Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED...

SCRIP CODE:

CLASS OF SECURITY:

AS ON: NSDL DATA: 31/12/2011

CDSL DATA: 31/12/2011

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS A PERCENTAGE (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) PROMOTER AND PROMOTER GROUP								
(1) INDIAN								
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	9	1874070	1874070	7.9748	7.9748	0	0.0000
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
	BODIES CORPORATE	3	6483580	6483580	27.5897	27.5897	0	0.0000
	FINANCIAL INSTITUTIONS / BANKS							
	ANY OTHER (SPECIFY)	3	4527500	4527500	19.2660	19.2660	0	0.0000
	SUB TOTAL (A) (1):	15	12885150	12885150	54.8304	54.8304	0	0.0000
(2) FOREIGN								
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)							
	BODIES CORPORATE							
	INSTITUTIONS							
	ANY OTHER (SPECIFY)							
	SUB TOTAL (A) (2):	0					0	
Total Shareholding of Promoter and Promoter Group								
	(A) = (A) (1) + (A) (2)	15	12885150	12885150	54.8304	54.8304		
(B) PUBLIC SHAREHOLDING								
(1) INSTITUTIONS								
	MUTUAL FUNDS / UTI	2	592699	592699	2.5221	2.5221	0	0.0000
	FINANCIAL INSTITUTIONS / BANKS							
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
	VENTURE CAPITAL FUNDS							
	INSURANCE COMPANIES							
	FOREIGN INSTITUTIONAL INVESTORS	1	42190	42190	0.1795	0.1795	0	0.0000
	FOREIGN VENTURE CAPITAL INVESTORS							
	SUB TOTAL (B) (1):	3	634889	634889	2.7017	2.7017	0	0.0000
(2) NON-INSTITUTIONS								
	BODIES CORPORATE	277	3205730	3205730	13.6414	13.6414	665	0.0207
	INDIVIDUALS							
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.	11401	3637354	3637243	15.4781	15.4781	12331	0.3390
	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	39	2847045	2847045	12.1151	12.1151	14000	0.4917
	ANY OTHERS							
	CLEARING MEMBER	92	163249	163249	0.6947	0.6947	0	0.0000
	MARKET MAKER							
	OFFICE BEARERS							
	FOREIGN NATIONALS							
	FOREIGN NATIONALS							
	NON RESIDENT INDIANS (REPAT)	104	112397	112397	0.4783	0.4783		
	NON RESIDENT INDIANS (NON REPAT)	27	14186	14186	0.0604	0.0604		
	HINDU UNDIVIDED FAMILY TRUSTS							
	SUB TOTAL (B) (2):	11940	9979961	9979850	42.4679	42.4679	0	0.0000

Total Public Shareholding

(B) = (B) (1) + (B) (2)	11943	10614850	10614739	45.1696	45.1696		
TOTAL (A) + (B)	11958	23500000	23499889	100.0000	100.0000	0	0.0000
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
-							

0 0.0000

GRAND TOTAL(A)+(B)+(C) : 11958 23500000 23499889 100.0000 100.0000

NOTE :
1(b). NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE
THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group and **PAC(Person Acting in Concert)”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kanvel Finance Pvt Ltd	2326000	9.90	0	0.00	0.00	0	0	0	0	2326000
2	Savla Enterprise Pvt Ltd	2277000	9.69	0	0.00	0.00		0	0	0	2277000
3	Kanvel Finance Pvt Ltd	2265080	9.64	0	0.00	0.00	0	0	0	0	2265080
4	Prabhavati Properties Pvt Ltd	1892500	8.05	0	0.00	0.00	0	0	0	0	1892500
5	Adinath Exim Resources Ltd	1228000	5.23	0	0.00	0.00	0	0	0	0	1228000
6	Yash Organochem Pvt Ltd	1022500	4.35	0	0.00	0.00	0	0	0	0	1022500
7	Kantilal Velji Savla	695800	2.96	0	0.00	0.00	0	0	0	0	695800
8	Rupesh Kantilal Savla	584395	2.49	0	0.00	0.00	687500	25	0	0	1271895.00
9	Kantilal Velji Savla	331000	1.41	0	0.00	0.00	0	0	0	0	331000
10	Prabhaben Kantilal Savla	183000	0.78	0	0.00	0.00	0	0	0	0	183000
11	Rita Keval Shah	50000	0.21	0	0.00	0.00	0	0	0	0	50000
12	Shantilal Murjibhai Savla	26500	0.11	0	0.00	0.00	0	0	0	0	26500
13	Avni Dharen Savla	2100	0.01	0	0.00	0.00	0	0	0	0	2100
14	Dharen Shantilal Savla	725	0.00	0	0.00	0.00	400000	14.55	0	0	400725
15	Paras Shantilal Savla	550	0.00	0	0.00	0.00	400000	14.55	0	0	400550
16	** Sheetal Rupesh Savla						687500	25	0	0	687500
17	** Manoj Shantilal Savla						200000	7.27	0	0	200000
18	** Mita Manoj Savla						200000	7.27	0	0	200000
19	** Shail Manoj Savla						175000	6.36	0	0	175000
TOTAL		12885150	54.83	0	0.00	0.00	2750000	100	0	0	15635150

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Kanvel Finance Pvt Ltd	1750000	7.4468
2	Prabhavati Properties Pvt Ltd	1750000	7.4468
3	Rupesh Kantilal Savla	584395	2.4868
4	Dharen Shantilal Savla	725	0.0031
5	Paras Shantilal Savla	550	0.0023
	TOTAL	4085670	17.3858

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	N.A.	N.A.	N.A.	N.A.
	TOTAL	N.A.	N.A.	N.A.